

Form of Report to the SET of the Result of Allotment of the Warrants to  
Purchase Ordinary Shares of Bangkok Land Public Company Limited (BLAND-W3)

Bangkok Land Public Company Limited

10 November 2010

1. Details of the Warrants

Name of the Warrant	: Warrants to purchase ordinary shares of Bangkok Land Public Company Limited (BLAND-W3)
Type of Warrant	: In named certificate form and transferable
Number of Warrants Issued	: 1,999,038,869 units
Number of Underlying Shares	: 1,999,038,869 shares
Exercise Ratio	: 1 unit of warrant for 1 ordinary share
Offering Price	: Baht 0.00 per unit
Exercise Price	: See details below

Year	Details of Warrants Exercise Period	Exercise Price (Baht)
<u>Year 1</u>	Starting from the date of issuance of BLAND-W3 to the 1 <sup>st</sup> anniversary date of BLAND-W3 (8 November 2010 - 7 November 2011)	1.10
<u>Year 2</u>	Starting from the date after the 1 <sup>st</sup> anniversary date of BLAND-W3 to the 2 <sup>nd</sup> anniversary date of BLAND-W3 (8 November 2011 - 7 November 2012)	1.30
<u>Year 3</u>	Starting from the date after the 2 <sup>nd</sup> anniversary date of BLAND-W3 to the 3 <sup>rd</sup> anniversary date of BLAND-W3 (8 November 2012 - 7 November 2013)	1.50
<u>Year 4</u>	Starting from the date after the 3 <sup>rd</sup> anniversary date of BLAND-W3 to the 4 <sup>th</sup> anniversary date of BLAND-W3 (8 November 2013 - 7 November 2014)	1.70

Year	Details of Warrants Exercise Period	Exercise Price (Baht)
<u>Year 5</u>	Starting from the date after the 4 <sup>th</sup> anniversary date of BLAND-W3 to the 5 <sup>th</sup> anniversary date of BLAND-W3 (8 November 2014 - 7 November 2015)	1.90

Method of Allotment : Units of BLAND-W3 were allotted and offered to existing shareholders of the Company pro rata to their shareholding (Right Offering) at the ratio of 8.90 existing shares to 1 unit of BLAND-W3. Shareholders entitled to receive BLAND-W3 are shareholders whose names appear in the Shareholders Register of the Company on 24 September 2010 (Record Date). The Shareholders Register of the Company was closed and names of the entitled shareholders were collected on 27 September 2010.

Issuance Date : 8 November 2010

Term of BLAND-W3 : 5 years from the Issuance Date (from 8 November 2010 - 7 November 2015)

## 2. Result of Allotment of BLAND-W3

☐ Fully allotted

☒ Partly allotted, with a remaining balance of 4,790,804 units. All remaining units of BLAND-W3, after the allotment, were disregarded.

## 3. Details of Allotment of BLAND-W3

	Thai Investors			Foreign Investors			Total
	Individual Person	Juristic Person	Institutional Investor	Individual Person	Juristic Person	Institutional Investor	
Number of Persons	14,243	38	47	52	3	77	14,460
Number of Warrants Allotted	993,568,953	49,698,735	206,385,295	70,591,387	502,617,443	171,386,252	1,994,248,065
% of the Total Number of Warrants Allotted	49.82	2.49	10.35	3.54	25.20	8.59	100.00

\* The total number of BLAND-W3 allotted = 1,994,248,065 units

4. Total Amount of Proceeds from Issuance and Allotment of BLAND-W3

Units of BLAND-W3 were offered and allotted to existing shareholders of the Company free of charge.

The Company hereby certifies that the information contained in this report is true and complete in all respects.

A handwritten signature in black ink, consisting of stylized, overlapping loops and a long horizontal stroke at the end.

Anant Kanjanapas

Chairman of the Board of Directors